Webinar: Social Security - Preparing for Retirement
June 17, 2024

Preparing for retirement is complicated. Employees work hard to accumulate a nest egg through their company sponsored retirement program over their working careers. When they finally reach the end goal – retirement – they have to decide how to start living off of their assets. In addition, they will also receive their social security benefits. However, before the checks start rolling in each month there are some decisions that will need to be made.

Please join us for a presentation by Karen Ireland, a Certified Financial Planner with MFS Investment Management, who will walk us through the details of preparing for retirement and starting to take social security benefits. The presentation will include:

- Review of Your Social Security Statement
- How Retirement Benefits are Calculated
- Options for Married Couples and Divorcees
- Taxes and Your Retirement Plan

There is nothing more comforting than knowing that you will be prepared for retirement and the lifestyle you want to lead. Learn how to take those steps to understand where you are in that process of amassing enough benefits and wealth to carry you through those golden years.

DATE:	Monday, June 17, 2024
TIME:	12:00 - 1:00 pm Eastern
LOCATION:	
COST:	**FREE**
REGISTRATION:	**Click here to register via Zoom.** After registering, you will receive a confirmation email containing information about joining the meeting.
QUESTIONS:	Email nnj_iscebs@yahoo.com

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SPEAKER

Karen L. Ireland, CFP®, is a senior strategist of business development at MFS Investment Management® (MFS®). In this role, she helps financial advisors and other intermediaries grow their practices by sharing thought leadership and practice management content.

Karen joined MFS in 2015. Before that, she worked at Pioneer Investments for eight years, most recently as the practice management director, and also as a senior product manager and national retirement strategies consultant. She previously served as a senior analyst at Cerulli Associates for three years and as a senior internal wholesaler at Sun Life Distributors, Inc. for four years. She began her career in the financial services industry in 1999, when she joined Manulife Financial as a key accounts annuity service specialist.

Karen earned a Bachelor of Arts degree from Gustavus Adolphus College. She holds the Certified Financial Planner™ designation and holds Series 7 and 66 licenses from the Financial Industry Regulatory Authority (FINRA).

Registration

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